

Missouri Travel Barometer: Tourism-Related Sales Revenue



Calendar Year-to-Date

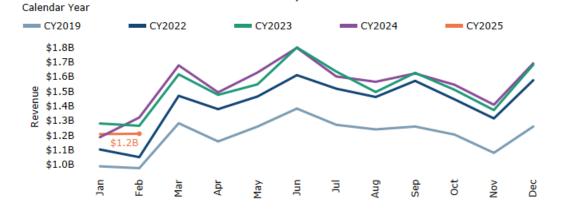
Tourism-Related Sales Revenue by Year Calendar Year \$2.5B \$2.5B \$2.4B

Jan-Feb 2025 Tourism-Related Sales Revenue **\$2.4B** ▼ -3.6% vs. STLY

Tourism-Related Sales Revenue by Month

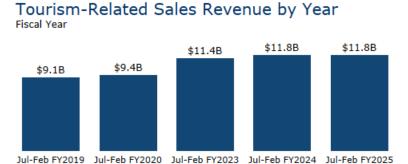
Jan-Feb 2024

Jan-Feb 2023



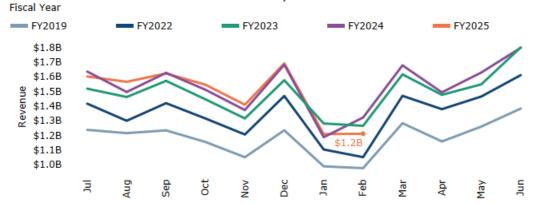
Jan-Feb 2025

Fiscal Year-to-Date



Jul-Feb FY2025
Tourism-Related Sales
Revenue
\$11.8B
• 0.2% vs. STLY

Tourism-Related Sales Revenue by Month



Note: NAICS codes fluctuate by month and by season even in a normal year STLY = Same Time Last Year

Jan-Feb 2019

Missouri Travel Barometer: Lodging



Hotel Performance							
	Occupancy	ADR	RevPAR	Supply	Demand	Revenue	
Mar 2025	60.5%	\$121	\$73	3.3M	2.0M	\$244.2M	
Change vs. Previous Year	▲ 4.9%	▲ 0.6%	▲ 5.6%	▲ 0.2%	▲ 5.1%	▲ 5.8%	
Year-to-Date	49.7%	\$115	\$57	9.6M	4.8M	\$550.4M	
Change vs. Previous Year	▲ 2.6%	▲ 1.2%	▲ 3.8%	▲ 0.1%	▲ 2.7%	▲ 4.0%	

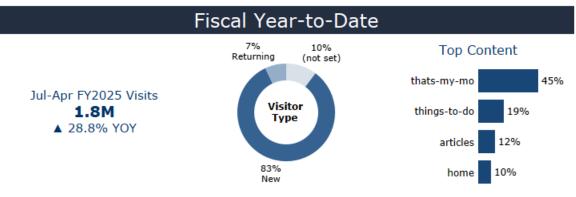
STR Monthly Lodging Trends % Change from Previous Year



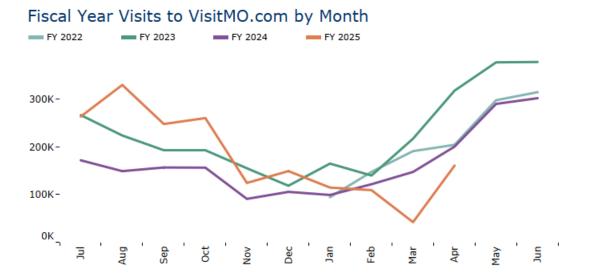
Source: STR Republication or other re-use of this data without express written permission of STR is strictly prohibited.











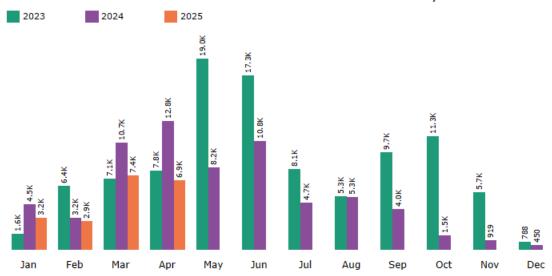
Missouri Travel Barometer: Travel Guides & Welcome Center



Travel Guide Fulfillment

Apr 2025 **6.9K** ▼ -46.2% vs. STLY Jan-Apr 2025 20.3K ▼ -34.8% vs. STLY

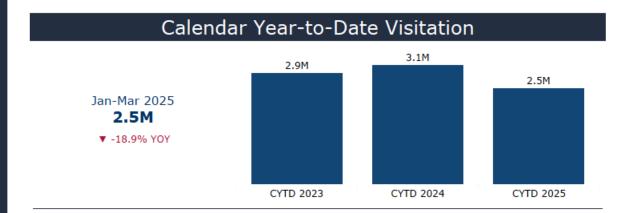
Fulfillment of Travel Guide Orders from All Sources by Month

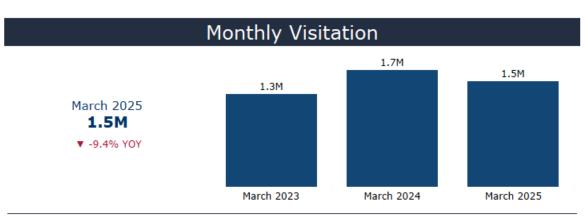


Note: Visits to the MDT website and marketing responses will always fluctuate due to seasonal travel patterns. Travel guide orders come through website orders. RSL leads and telephone calls.

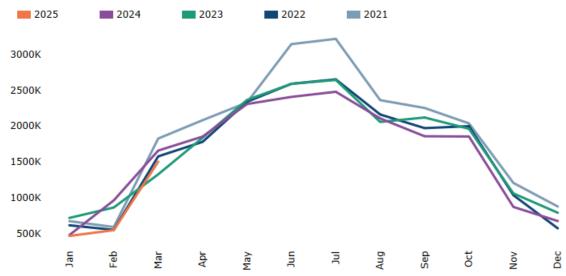
Missouri Travel Barometer: State Parks





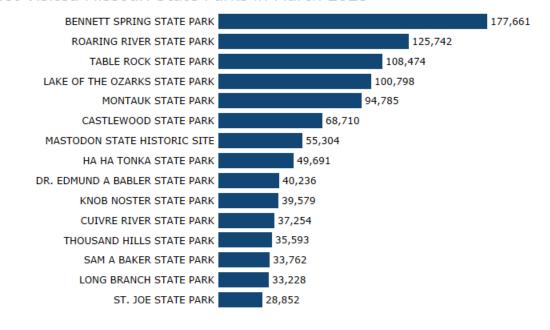


State Parks Visitors by Month All Missouri State Parks 2025 2024 2023



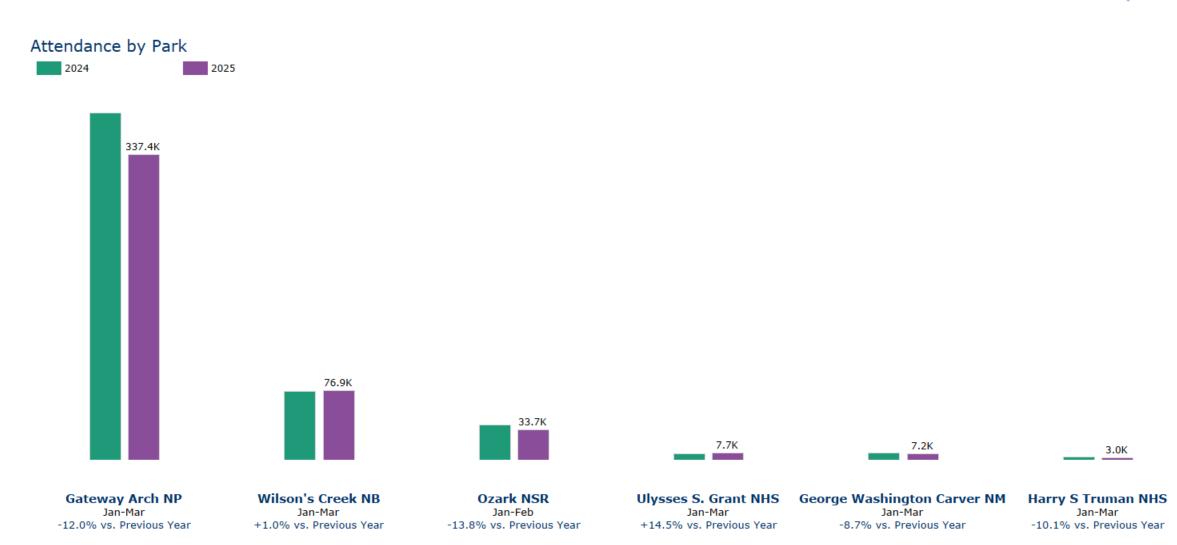
Note: Monthly state park data collection started in September 2019

Most Visited Missouri State Parks in March 2025



Missouri Travel Barometer: National Parks





Airport Throughput by State March 2025

Month March 2025 Primary State Missouri Comparison State 1 Illinois Comparison State 2 Tennessee Compare to Previous Year Report Type Month





MOM March 2025 YOY March 2025 vs. 2019 Month YOY vs. Previous Year

▲ 16.0% ▼ -3.2% ▼ -0.4% ▼ -3.2%

Competitive Set Throughput

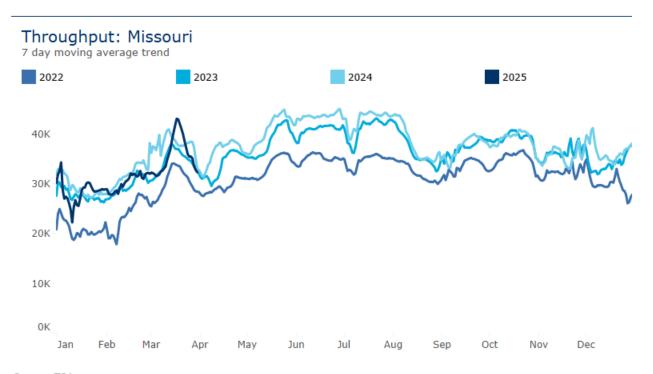
Last 6 months, vs the same months in 2024

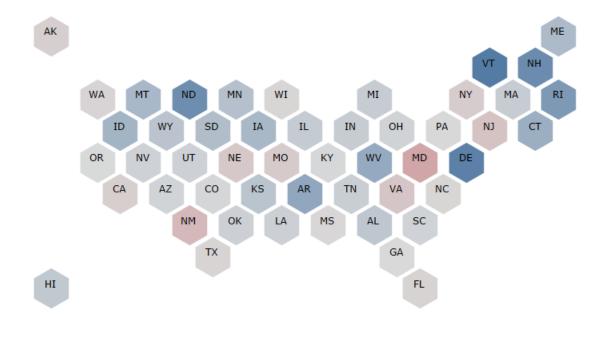
	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
Missouri	+1%	-2%	+7%	-1%	-8%	-3%
Illinois	+4%	+4%	+9%	+3%	-1%	+3%
Tennessee	+3%	+2%	+5%	+2%	-5%	+3%
USA	+2%	+0%	+7%	+2%	-3%	+0%

Throughput by State of Departure

March 2025 Month vs the same time period in 2024 (Click to filter)







Missouri Throughput by Airport March 2025

© Mapbox © OSM S M

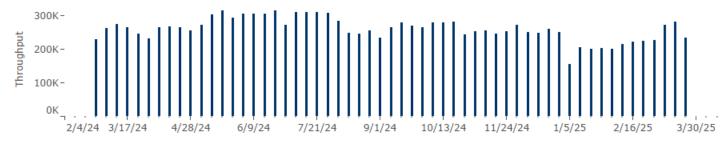
E C U N U M I C S

A DIVISION OF OXFORD ECONOMICS

Month March 2025 State Missouri Compare to Previous Year Report Type Month

Throughput by Week

State: Missouri; Airport: All



Missouri Airports

Throughput for the last 6 months, % change compared to 2024

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25
All Airports	1%	-2%	7%	-1%	-8%	-3%
St. Louis Lambert International	0%	-6%	6%	-4%	-7%	-3%
Kansas City International	0%	0%	7%	-1%	-10%	-5%
Springfield-Branson National	4%	4%	15%	10%	-4%	14%
Columbia Regional	11%	8%	9%	12%	-8%	10%
Joplin Regional	54%	49%	72%	113%	55%	46%
Cape Girardeau Regional	34%	24%	23%	19%	-15%	8%
Waynesville-St Robert Regional Forney Field	9%	17%	16%	56%	-9%	18%
Kirksville Regional	23%	29%	16%	47%	-7%	5%
Branson Airport	-100%	-100%				

Map View of Airports

March 2025 Month, % change relative to 2024 Click on airports to sort Throughput by Week chart

